

FPA NORTHEAST OHIO FREE SUMMER WEBINAR

THURSDAY, AUGUST 10, 2023

"Four Key Strategies To Help Generate Income In Retirement" - Steven T. Sweeney, Allianz

About the program: A retirement income strategy can be a valuable tool to help achieve financial success. This is especially so because when you start withdrawing money during retirement, the sequence of the investment returns will have an impact on the outcome. When the good years happen and when the difficult years happen is now very important.

About the speaker: Steve is Vice President of Advanced Markets and Solutions at Allianz. With more than 17 years in the financial planning industry, Steve has broad experience across disciplines of financial planning. Steve uses a wide array of sophisticated techniques to counsel financial professionals as they guide clients through their financial journeys.



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12:30 - 1:30 pm ET

COMPLIMENTARY REGISTRATION

All courses will offer 1 CE for CFP, CPA